

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

September 6, 2007

REGISTRATION NO.: 25136

BONDS ISSUED BY: School District of the City of Ladue

AMOUNT OF ISSUE: \$53,589,976.15

COUNTY: of St. Louis

DATE OF ISSUE: September 10, 2007

MONTH OF MATURITY: March

PURPOSE OF BONDS: I. \$29,970,000 principal amount to be used for the purpose of expanding, renovating, building additions to, repairing, improving, furnishing and equipping existing school buildings in the District, including, but not limited to, the renovation of existing classrooms, the construction of additional classrooms, the acquisition and installation of technology upgrades, and the acquisition and installation of safety and security equipment, security doors and hardware. II. \$23,619,976.15 principal amount to be used for the purpose of advance refunding a portion of the District's outstanding general obligation bonds, Series 2001 maturing in the years 2010 through 2020

Rate of Interest	Mandatory Redemption*	
	Amount	Maturity
4.250 %	\$ 1,215,000.00	03/01/2008
4.250 %	900,000.00	03/01/2009
4.000 %	1,715,000.00	03/01/2010
4.000 %	1,780,000.00	03/01/2011
4.250 %	1,945,000.00	03/01/2012
4.250 %	2,130,000.00	03/01/2013
4.250 %	2,325,000.00	03/01/2014
4.250 %	2,530,000.00	03/01/2015
4.000 %	2,745,000.00	03/01/2016
4.125 %	2,050,000.00	03/01/2017
9.640 %	374,976.15	03/01/2017 **
4.200 %	2,225,000.00	03/01/2018
4.300 %	2,430,000.00	03/01/2019
5.000 %	2,645,000.00	03/01/2020
5.000 %	2,900,000.00	03/01/2021
5.000 %	3,170,000.00	03/01/2022
5.000 %	3,455,000.00	03/01/2023
5.000 %	3,760,000.00	03/01/2024
5.000 %	4,085,000.00	03/01/2025
	4,430,000.00	03/01/2026 *
	4,780,000.00	03/01/2027 *
4.750 %	9,210,000.00	03/01/2027

ARE BONDS CALLABLE: Current Interest Bonds maturing on and after March 1, 2018 may be redeemed and paid on and after March 1, 2017 without premium

BOND REGISTRAR: The Bank of New York Trust Company, N.A., St. Louis, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: The Bank of New York Trust Company, N.A., St. Louis, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: A.G. Edwards & Sons, Inc., St. Louis, Missouri

PURCHASE PRICE: \$54,044,494.24

INTEREST RATE: 4.6536%

ASSESSED VALUATION: I. \$1,288,640,240; II. Not applicable

INDEBTEDNESS: (Including this issue) I. \$56,160,000; II. Not applicable

NOTICE OF ELECTION: I. Published one newspaper March 21 and 28, 2007; II. Not applicable

DATE OF ELECTION: I. April 3, 2007; II. Not applicable

ELECTION RESULTS: I. Yes...3,674; No...1,054; II. Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

**Capital Appreciation Bonds do not contain a call provision